

# 25+ ESTATE DOCUMENTS YOU NEED TO PUT IN ONE PLACE

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## The Essentials

- Will
- Letter of Instruction
- Trust Documents

## Marriage and Divorce

- Marriage License
- Divorce Papers
- Separation Agreements

## Health Care Confidential

- Personals and Family Medical History
- Durable Health Care POA
- Authorization to Release Health Care Information
- Living Will
- Do Not Resuscitate Order

## Proof of Ownership

- Housing, Land and Cemetery Deeds
- Escrow Mortgage Accounts
- Proof of Loans Made and Debt Owed
- Vehicle Titles
- Stock Certificates, Savings Bonds
- Brokerage Accounts
- Partnership & Corporate Agreements
- Income Tax Returns

## Life Insurance and Retirement

- Life Insurance Policies
- Registered Retirement Savings Plans
- RRIF Accounts
- Pension Documents
- Annuity Contracts

## Bank Accounts

- List of Bank Accounts
- List of all User Names & Passwords
- List of Safe Deposit Boxes

## Your Digital Estate

- Passwords
- User Names
- Logins



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